# General Manager Duties

## Must be organized

- Keep office clean, neat and in order
- Utilize staff to help ensure invoices and weekly paperwork is both accurate and orderly (example: returns, credits, parts and GS percentages are all proper and to date)
- Keep inventory accurate and up to date
- Ultimately responsible for total shop appearance and cleanliness
- Responsible for ensuring accurate payroll reports

### Morale

 General Manager is directly responsible for producing and maintaining a positive and conducive environment for both customers and employees

### Hiring

- Responsible for hiring technicians, general service, and service writers
- Verifying that all applicants meet appropriate standards

## Training

- General Manager must be able to be a student for his superiors and a teacher to his subordinates
- General Manager is responsible for the training of all associates/employees on proper procedures and duties
- Continuing education with all employees
- Role playing and training at phone skills

## Scheduling

- Responsible for scheduling staff for projected sales
- Responsible for adjusting schedule as needed to meet guidelines
- Responsible for being aware of local events that would effect sales and require additional staffing (example: School holidays and any other social event that would effect the business)

### P&L

- Responsible for producing 60% Gross Profit
- Responsible for being up in sales over last year
- Responsible for understanding and budgeting maintenance and unexpected cost

#### Customers

- Responsible for ensuring that all customers are satisfied
- Responsible for gaining trust of customers
- Responsible for generating new and referral customers
- Responsible for next day call backs
- Responsible for ensuring all other call backs are made (example: Missed sale call backs, 12 month warranty call backs, 2/3 month call backs....)

### Sales

- Responsible for personal sales as well as the overall stores sales and performance
- Generating sales

- Verifying that all employees are maintaining and applying the concept properly
- General Manager is also responsible for all the below mentioned service writer duties
- Taking in Customers
  - Document all customers' information (E-Mail)
  - Check all customers' previous information for accuracy
  - Document all customers' concerns and repeat back to customer for verification, and ask pertinent questions about concerns
  - Print work order and get customer signature
  - Print all repair history and/or recommendations
  - Apply to Board
  - Bag with PMI sheet and history
  - Hand deliver bag, with fluid tray
  - Verify and Enforce 10-10-10
- Running the Board
  - Fill in Board COMPLETLY
  - Update board (parts ordered, parts in, last interaction with customer, isolated total, and PMI total)
- Building Estimates
  - Check all PMI sheets
  - Must look at all repairs needed with technician
  - Take digital pictures and store in customer file
  - Build estimate in Smart E Cat
  - Print two (2) copies
  - Roll play repair estimate with another service writer/manager
  - Present R.O. writer estimate to customer, and explain repair thoroughly
  - If declined leave open to turn over to another service writer
  - If declined a second time file in missed sales file
  - When approved get signature and file with store bag
  - Update board
  - Call at least two (2) other vendors for pricing
  - Order parts (update board)
  - Verify parts upon arrival (with technician), pricing, log in invoice number, and file
  - Update board
  - Update customer on repair and advise that we will perform a complimentary PMI
  - Update board
  - Follow-up with technician on additional concerns and initial repairs
  - Sell PMI concerns
  - Update board
  - Verify full documentation on ticket (vehicle information, codes/TSB/recalls, correct description of performed jobs with

technician labor times, billing and pricing of parts, and leave documentation of customers' original concerns on ticket for reference)

Update customer and board

#### Other Duties

- Photocopy of returned invoices to be taped to part, original filed
- Check all sanitation of shop (front, bathrooms hourly, and waiting area hourly)
- Service Writer verify completed repairs and test drive completion
- Call customer and update board
- Verification of satisfactory work with customer
- Signature on credit-card receipt and finalized repair order
- Check return shelf/ credits daily
- Ensure GS completion of duties
- Check all supplies for front/office (trash bags, corporate/store bags, etc.)
- Outlook open all day/ reply to all E-mails in timely manner
- Perform all closing duties including but not limited to: parts mark-up, GS labor, closing sheet, cash audit, bank deposit (daily), E-mail closing paperwork, and roll phones
- Become a certified emission inspector
- Follow all policies and procedures in employee handbook
- And anything else that is asked of you to do
  - Applicant/Employee must read, and sign in acceptance and understanding.
    Any failure to do so, or failure to maintain job duties may result in termination.

X	
Print name	
X	Date
Signature	,